

The Leading Surety Software Automation Tool
for Surety Professionals, by Surety Professionals

QUICK FACTS

- WEB BASED ENTERPRISE SOLUTION
- FORMS MANAGEMENT
- ACCOUNTING
- PORTAL FOR PRODUCERS & PRINCIPALS
- AUTOMATED UNDERWRITING & INSTANT BOND ISSUANCE
- B2B AGENCY / CARRIER INTERFACE
- CLAIMS & COLLATERAL MANAGEMENT

CONTACT

1501 E. 2ND AVE
TAMPA, FL 33605

PHONE: (888) 789-4985

INFO@BOND-PRO.COM

HTTP://WWW.BOND-PRO.COM

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BOND-PRO CARRIER EDITION 9.0™

BOND-PRO® is the leading enterprise surety automation and management software company. Since 1991 our products have been used by more than 250 agencies, and 15+ carriers to manage their entire surety business. Our sole focus is the continuing development of our surety automation software that allows carriers to mitigate risk, reduce operating cost while growing premiums. Functionality includes:

LIFE CYCLE MANAGEMENT

THE ONLY SURETY ENTERPRISE SOLUTION
Robust, proven out of the box enterprise solution that manages every aspect of surety. Gartner, the leading independent IT research firm, stated *"Bond-Pro is the only vendor to offer a full suite (including bond management, claims and accounting) designed specifically for the surety market."* Sept 2011

FORMS MANAGEMENT

Our professional forms manager provides the most flexibility of any product in the market by easily importing, populating, configuring, editing and processing Bonds and Custom forms in both PDF and MS Word file formats. Our Forms Library contains in excess of 10,000 forms, and is continually updated.

ACCOUNTING

Complete bond A/P & A/R, cash in suspense, over and underpayments, direct collect, sliding rates, sliding maintenance, automatic fees, commissions, etc. User defined rules for default calculations based on bond, carrier, or principal. Automatically calculates and alerts on reserve level requirements on either set dollar amounts or percentage. Ability to track and report real time loss ratios and profitability by bond type, agency, principal, etc.

PORTAL FOR PRODUCERS AND PRINCIPALS (*PATENTS PENDING*)

Portal interface that allows agents and principals to submit, communicate and manage bond request, renewals, riders, payments, financials, work in progress, and reports.

AUTOMATED UNDERWRITING & INSTANT BOND ISSUANCE

(*PATENTS PENDING*)

Allows carrier's to completely automate the underwriting, processing, delivery and payment of over 5,000 bond types based on credit scores, financials, and industry risk profiles. Producers and principals can easily submit bond requests, make payments and instantly receive fully executed bond documents. Our patent pending configuration system allows carriers to efficiently build, change and modify automated underwriting rules, as well as automate agency incentive programs based on an array of factors to drive incremental premiums.

B2B AGENCY / CARRIER INTERFACE

Provides the ability to seamlessly and electronically transmit data from Bond-Pro Agency system to Carrier system. Mitigates statement reconciliations, powers issuance, and provides real time data consolidation and reporting. Allows for the electronic submission of bond information, accounting, and principal information.

CLAIMS & COLLATERAL MGMT

Surety specific claims and collateral processing, tracking and reporting. Manage and report on collateral including status of active, released, drawn, or expired. Apply and manage collateral against claims.

P R O D U C T S H E E T

UNDERWRITING ANALYSIS & ELECTRONIC POA MANAGEMENT

Provides full analysis of financial statements, including calculation of key metrics and ratios for multiple years, working capital to net worth ratios and debt to equity ratios. Status tracking and alerts for audited, compiled & reviewed financials. Evaluate subs and affiliates financials in concert. Quickly assess aggregate exposure, aggregate work program amounts, and risk alerts. Electronic power of attorney interface to manage the issuance, use and reporting of powers to producers.

REINSURANCE MANAGEMENT

Manage, track and report on multiple reinsurance treaties. Generate ceded premiums and losses; automatically calculate amount due reinsurers based on treaties. Enforce Limits by bond reinsurance categories. Set alerts on reinsurance treaty amounts.

WORKFLOW ENGINE

Allows business users to build rules to launch actions on an array of triggering events such as a bond submission, renewal date, rider, due dates, and aggregate limits. Configurable actions may be anything from directing a bond submission to a specific underwriter, saving a document, generating a financial score, sending an alert or email to specific user or escalating overdue work items to management.

DOCUMENT MANAGEMENT

Complete records management repository that provides ability to tag, store, archive, scan, OCR, search and manage documents.

KEY PERFORMANCE INDICATORS DASHBOARD

Graphical dashboards that presents key performance indicators all in one place. Allows business users to quickly and accurately determine account management metrics and operational efficiency goals.

INTERFACE DESIGNER

Easy to use, drag and drop interface designer that enables authorized business users to modify screens and fields.

ALERTS & SCORING

Create automatic electronic notices to ensure receipt of updated financials, WIPs, and other documentation. Set customizable alerts based on events to notify internal users, producers and principals.

BUSINESS INTELLIGENCE & REPORTING

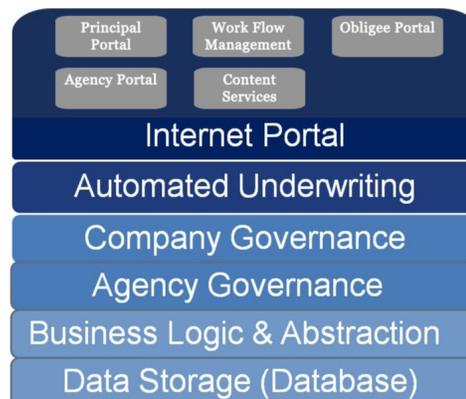
Coupled with 50 plus standard reports, our Custom Report Writer enables business users to design custom reports. Not a programmer; Not a problem. Our easy to use report writer requires no programming or database knowledge!

- Easy step-by-step wizard makes creating custom reports a snap!
- One click exportable to Excel and Word
- Report on over 98% of all fields

TRANSFORMATION ENGINE & INTEGRATION

Allows integration to other enterprise systems and supports data connections from multiple parties in multiple ways. Templates include:

- Accounting Systems
- Legacy systems
- Custom Interfaces
- P&C Claims Systems



QUICK FACTS

- UNDERWRITING ANALYSIS & E- POWER OF ATTORNEY MANAGEMENT
- REINSURANCE MANAGEMENT
- WORKFLOW ENGINE
- DOCUMENT MANAGEMENT
- KEY PERFORMANCE INDICATORS
- INTERFACE DESIGNER
- ALERTS & SCORING
- BUSINESS INTELLIGENCE & REPORTING
- TRANSFORMATION ENGINE & INTEGRATION

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